

SUMMERFIELD CIVIC ASSOCIATION POLICIES and PROCEDURES MANUAL

GIFTS and MEMORIAL DONATIONS

Sec. G 7.01
Approved 10/13/92
Revised 3/8/94, 2/10

In 1990 a committee investigated setting up a Memorial Foundation in Summerfield similar to the one in King City. The outcome was that our accountant, Pauly & Rogers, said we do not qualify because we are a private organization. We can accept gifts as long as the giver realizes that the gift is not tax exempt.

GIFTS AND MEMORIALS:

A Summerfield Civic Association Memorial Fund will accept gifts, donations and endowments to be used exclusively for the purchase, placement and maintenance of memorial structures and features. Structures and features may include benches, trees, shrubs, garden areas and other appropriate memorial concepts. The objective is for physical and mental comfort free of specific religious or political association for all Summerfield residents.

The donor may request a specific feature and site however, the Board of Directors (or their designee) will manage the funds with long-term goals in mind. The BOD may decide on alternative memorials that more appropriately meet SCA long term safety and maintenance requirements.

Gifts and memorials will no longer have plaques displayed. Instead, photographs of the gift or memorial will be displayed in the lobby of the Clubhouse for a period of one month. The photographs will then be placed in a book which will be kept in a permanent location in the library.