



Summerfield Summary

2018 Assessments & Fees, payable 1/2 - 2/15

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Your payment either can be mailed in by a personal check or cashiers check or through your on-line banking system. You may also pay via check or cash (**no debit or credit cards**) in person at the SCA office, **Monday through Friday, 8:00 AM to 12 noon (starting January 2nd)**. If you are having a tough time making one payment, please contact the office to talk about possible payment plan options (generally up to four months of payments, but note the late fee of \$25 per person per month, plus interest will apply).

When you pay your assessments in person at the SCA Office, you will receive the 2018 Summerfield Directory. If you'd like, you can bring in your old Directory and it will be shredded. If you're mailing in your payment or dropping it off in the mail slot under the office window, you can pick up your 2018 Directory at another time.

Summerfield Civic Association

10650 SW Summerfield Dr.
Tigard, OR 97224

Office: 503-620-0131 or
sca55@comcast.net

Golf Pro Shop: 503-620-1200

www.summerfield55.org
www.golfsummerfield.com

Office open Monday through
Friday, 8 AM—12 noon

CIVIC ASSOCIATION ASSESSMENTS (per person): **\$615.00***

*Payable between January 2nd – February 15th, 2018.

*Vacant homes assessed at rate of just one person, regardless of number of previous occupants.

*Late fee of \$25.00 plus 12% per annum will be assessed after February 15th.

RESIDENT ANNUAL GOLF TAG

(per person): **\$600.00***

*Must purchase tag before playing golf
More golf fee info on page 10.

Extra Office Hours:
Sun. 1/7: 9 AM—2 PM
Sun. 1/21: 9 AM—2 PM

PLEASE VOTE

When you come to the SCA Office to pay your 2018 annual assessment, you will be given a ballot to vote on the proposed changes to the CC&Rs. If you mail in your payment or drop it into the office mail slot, you will be mailed the ballot. The SCA Board and the CC&R Language Review Committee recommend a YES vote. During the first two weeks of January there will a ballot box in the lobby during office hours and Board and Committee members will be available to answer your questions. The deadline to return your completed ballot is **FEBRUARY 15th, 2018 at 12:00 Noon.**

Submitted by Barbara Stayton, Chair of CC&R Language Review Committee

Wow!
Summerfield
donated over
1,200 pounds
of food during
the holiday
food drive—
thank you!

President's Message

HAPPY NEW YEAR!

THOUGHTS AND PRAYERS are needed again. As of this writing, many of our friends and family members are suffering through terrible, massive wildfires burning out of control in southern California. Coping with the aftermath will be worse than the fires.

ANNUAL ASSESSMENTS have increased for 2018. It may be a good idea to be prepared for annual HOA increases for the foreseeable future. Being prepared and budgeting for this will ease the "pain" come each January. We are one of the most financially sound retirement areas in the Portland metropolitan area including many senior HOA communities to the north and south of us. This is largely due to our very healthy reserve account which is the result of our SCA Board's willingness to be "unpopular" when the budget comes out, as well as the efforts of our staff and Committees to be prudent with our funds. Look at it this way, the reserve account is like your own savings account. You hope for the best but plan for the worst. The car that was supposed to last another year doesn't, the washer and dryer go out at the same time, and the roof springs a leak. If you are prepared, you don't have to take out a loan because you have been putting away funds for this kind of emergency. Same idea for an HOA reserve account. After the bills are paid, the rest goes into the reserve account (savings account) which in turn enables us to cope with unexpected expenses or repairs and to anticipate major expenses as our facilities and amenities continue to age....like our Clubhouse, swimming pool, pickleball/tennis courts, parking lot, maintenance shop, etc. The last thing we want is to be in a special assessment situation where we would have to come up with a large sum of money per household in order to address an unexpected expense which we couldn't pay for out of reserve account because there wasn't enough money. Not a lot of fun to write about this, but being prepared will help us in the long run to maintain our beautiful home....Summerfield.

THANK YOU to all of the Committee and Club Chairs, Co-Chairs and Presidents and members for a wonderful year. Your dedication to your Committees and Clubs is impressive and so much appreciated!

And on that note, VOLUNTEERS.....are very much needed. Let's change the 20/80 rule (20% of the people do 80% of the work) this year to at least a 30/70.

RING in 2018 and make it your best year ever.

Robin Nash, SCA Board President

Neighborhood Watch Committee Chair

We are looking for a Neighborhood Watch Committee Chairperson to take over for Martha Ambler, who is resigning due to medical difficulties as of January 2018. This position mainly keeps the master list of all residents according to their Area Coordinators and Block Captains. They also pass on information from the Board of Directors and certain Committee information to the Area Coordinators.

If you know Microsoft Word and are interested, please call Martha at 503.260.3339 or email her at mfambler@comcast.net.

Submitted by Martha Ambler

Wellness Fitness Club

There's a new Club in town! How timely to have a Wellness/Fitness Club getting started right after the first of year, after all those cookies, candy, fruitcakes (well, some people like those!), family get-togethers, delicious dinners, party stuff and all the rest. There may be a few pounds to shed, maybe a treadmill that would like to make your acquaintance or has missed you. Watch for the posters to go up downstairs in the exercise areas with more information on the Club and sign up sheets.

Submitted by the Wellness/Fitness Club

The SCA Office will be CLOSED on
Monday, January 1st for New
Year's Day.



SCA Board Meeting Report

This report is a recap of the meeting. For details, see the minutes on the Clubhouse bulletin board.

December 11, 2017 Board Meeting

Present: Nash, Miller, Strain, McCall, Gray, Nottingham, Parkinson, Cook, C. Lindsey. **Absent:** Estates. Meeting called to order at 9:00 AM. Minutes approved from November 2017 Board Meeting.

Visitors: Resident Donovan Madden spoke on behalf of the Disaster Planning Committee, provided update on recent First Aid classes, planning another show-n-tell event in March.

Golf Course Report – Sullivan: Course conditions are good overall, leaves are down, sweet gum is a mess, able to get the rough mowed, now getting frozen and going to temporary greens; drainage work on #2 and #3 has helped. Since purchasing new lasers for goose control, the geese have not been around on #5 as much, more on #9, so Pro Shop is using their laser frequently. New spray rig ordered, but will not be delivered until vendor has a full truck. Working with shipping container vendor on access and delivery. Received Clean Water Services invoice for irrigation water for the year, used 22.5 million gallons, invoice was \$24K, lower than expected. Based on their estimated increase for next year, 2018 invoice should be around \$32K for same usage, then subsequent years should follow Tualatin Valley water rate increases. In comparison, another local course spent \$132K on irrigation water and if we needed to use City of Tigard water, it would be in excess of \$88K.

Golf Pro Shop Report – R. Lindsey: Geese and widgeon issues near #9 and Pro Shop and unfortunately, lasers don't work well in the bright sunlight that we've had lately (which is unusual). For November, there were 19 rain days, fell short of budget by about \$1,400. Noted that it's been one of the worst golf years in the northwest, starting with the rains in October 2016, then heavy snow/ice,

back to rain, then the summer fires and air quality issues. Concerned about decreases in resident play, from annual passes, to punch cards to daily green fees. Open to ideas on how to capture resident play, and if not, then how to maximize public play. Discussion again on tournament play.

New business:

A. **Golf Course Rules Update F 6.21:** Discussion on tee times for all passholders. Motion made, seconded and approved to update the Golf Course Rules, F6.21.

B. **Holiday Light Tour Request:** Request to permit carts/walkers on the golf paths at night to view holiday lights. Discussion on safety concerns and lighting concerns. There are organizations that rent/set-up light displays and provide transportation around to view and if there is a group that would like to investigate and create a proposal next year in advance, that would be welcome. Motion made, seconded and approved to deny request.

Treasurer's Report – Nottingham:

Total November Operating Income of \$23,279.34; Total November Operating Expenditures of \$62,764.49; Cash on hand as of 11/30/17 of \$235,819.36. Total November Reserves Income of \$14,069.24; Total November Reserves Expenditures of \$0. General Reserve Balance as of 11/30/17: \$782,481.17. New Buyers Fee income for November was \$14,000. New Buyers Fee account balance as of 11/30/17: \$308,436.32. Total General Reserves plus New Buyers Fee account: \$1,090,917.49. Check registers reviewed for November. Motion made, seconded and approved to accept the entire Treasurer's report. Miller stated that real estate market is busier than it should be; Cook added that there is a buildup of inventory

right now. Nottingham provided percentages compared to budget year-to-date. Discussion on continued budget town hall meetings in the spring to share information with residents again.

Correspondence – C. Lindsey:

Correspondence related to sub-association hierarchy and compliance, street trees, sidewalks, yard ornamentation, differences between a Committee/Club/Activity, the art show, CC&R language and voting procedure, budget explanations.

Unfinished Business – None

Administrator's Report – C. Lindsey:

Continued work on the CC&R Amendment, 2018 budget, assessment collection preparations, benefits administration and an OWCAM meeting regarding reserves and advance rules enforcement.

City of Tigard Liaison Report – Van

Vlack: Considering another City Council Town Hall hosted here in early 2018; discussion on format and topics might include light rail and the potential bond/levy.

New Business:

C. Fitness Club Name Change

Approval: Motion made, seconded and approved to approve the updated name change from Fitness Club to Wellness and Fitness Club.

D. Golf Tag Refund Request:

Motion made, seconded and approved to table request until January Board Meeting. Will review all requests since the change in the policy for comparison.

E. Occupancy Variance Extension

Request: Motion made, seconded and approved to deny extension request; giving 60-day notice to vacate by February 28, 2018.

Continued on Page 4

SCA Board Mtg. Report, Cont.

F. 2018 Budget Final Approval: Motion made, seconded and approved to approve final 2018 budget.

Directors Roundtable:

Nash – Liaison to Summary & Fair Housing: Nothing to report.

Cook – Liaison to Marketing, Marshals/ Starters, and Directory: For the Marketing Committee, planning on participating in the Golf Show, providing coupon valid through 5/31/18. Also exploring ideas to encourage youth players.

McCall – Liaison to Clubhouse, Newcomers & Neighborhood Watch: For Clubhouse Committee, motion made, seconded and approved to dissolve the Policy F6.12 Kitchen Check-Off List, as it will be more of an internal document and be updated regularly.

Strain – Liaison to Swimming Pool, Volunteer Appreciation, Sub-Associations: Nothing to report.

Nottingham– Liaison to Architectural/ Landscape & Pro Shop: Nothing to report.

Miller – Liaison to Clubs/Activities, Library, Website, Greens: Website team meeting at the end of this month.

Gray - Liaison to Courts, Common Area Landscape, and Disaster Planning: Pickleball group using old nets during winter, saving new ones for spring.

Parkinson – Liaison to Apartments: Occupancy at 98.97%; just a couple available to rent, experiencing some underground exterior wiring issues, since it is original wiring.

Meeting adjourned at 10:30 AM. Next regular Board Meeting is Monday, January 8th at 9:00 AM.

Ask the Administrator *By Cari Lindsey, SCA Adm.*

I was recently asked about the estimated variances to budget in 2017 and thought the information might be interesting to others in the community.

2017 Admin Income, 11 months actual +1 month forecast: **\$938,863.31**

2017 Admin Income Budget: **\$945,050.54**

Estimated \$ Variance to Budget: (\$6,187.23)

Estimated % Variance to Budget: (0.7%)

MAJOR VARIANCES INCLUDE \$4K LESS ON ASSESSMENTS (MORE SINGLES THAN DOUBLES, LESS OCCUPANCY AT ESTATES) AND \$2K LESS ON OTHER INCOME (CLUBHOUSE USE, COPIES, LIGHT BULBS)

2017 Golf Income, 11 months actual +1 month forecast: **\$304,742.86**

2017 Golf Income Budget: **\$324,938.00**

Estimated \$ Variance to Budget: (\$20,195.14)

Estimated % Variance to Budget: (6.2%)

MAJOR VARIANCES INCLUDE \$7K LESS ON RESIDENT ANNUAL GOLF TAGS AND BALANCED MIX OF ALL OTHER CATEGORIES

2017 Admin Expenses, 11 months actual +1 month forecast: **\$366,721.56**

2017 Admin Expenses Budget: **\$422,356.30**

Estimated \$ Variance to Budget: (\$55,634.74)

Estimated % Variance to Budget: (13.2%)

MAJOR VARIANCES INCLUDE \$9K LESS ON SALARIES/WAGES/TAXES/ BENEFITS, \$13K LESS ON UTILITIES, \$6K LESS ON POOL MAINTENANCE, \$7K LESS ON COMMON AREA LANDSCAPING, \$10K LESS ON INSURANCE DEDUCTIBLES AND \$10K LESS ON BRICK WALL REPAIR/MAINTENANCE

2017 Golf Expense, 11 months actual +1 month forecast: **\$550,752.82**

2017 Golf Expense Budget: **\$585,033.00**

Estimated \$ Variance to Budget: (\$34,280.18)

Estimated % Variance to Budget: (5.9%)

MAJOR VARIANCES INCLUDE \$11K LESS ON IRRIGATION WATER, \$5K LESS ON FERTILIZER/CHEMICALS, \$4K LESS ON FUEL, \$2K LESS ON SAND/ROCK

In my estimations for the 2017 year, we should have a \$100-\$112K additional transfer in 2018 (this is done after the audit). This is the traditional amount we've seen for years as the 'left over' amount in the operating budget. We are required to transfer it to reserves. This is generally created from the \$50K Miscellaneous Contingency and a mix of the other line items. Yes, there is a cushion in the operating budget each year, but there has to be. When we are creating the budget in September and October, we are not aware of the proposed increases in UTILITIES. We do not know the rate changes for the BENEFITS or which employees will accept or decline benefits. Certain CONTRACTS have not been finalized (such as landscaping, janitorial, aeration, etc.). Who knows what the price of FUEL will be? How many INSURANCE DEDUCTIBLES will we have? Budgeting for an association is very different than budgeting for a corporation. If the budget is too tight, either on expenses or revenues or both, then there is a risk of not having enough money in the operating bank accounts to operate at the end of the year. Having a little extra cushion does nothing to harm the association, as everything 'left over' gets transferred to the reserves. We are not a corporation where extra profit goes to the owner or the officers or to bonuses---it goes to reserves!

JANUARY 2018

BINGO

No truer statement has been made...Bingo Is Back!
January 12th and 26th, 7:00 to 9:00 PM, Game Room.

Submitted by Marlene Christensen



Bible Study

The Summerfield Bible Club meets every Wednesday at 12:00 PM in the Conference Room. All Summerfield residents are welcome to attend. We are currently studying the gospel of Matthew. If you have any questions, please contact Pat or Paula Williams at 503.670.0113

Submitted by Paula Williams

1st Sunday @ Summerfield

JANUARY 7th, 1—4 PM

Invite your friends and family to tour multiple For-Sale properties (homes, condos and townhouses). In the Clubhouse, you'll find enthusiastic tour guides and Summerfield information packets. For details, call the SCA Office at 503.620.0131. After office hours, call Elizabeth Young, realtor coordinator of the 1st Sunday event, at 503.806.6856.

Cribbage

Come join us for cribbage on Monday mornings starting at 9:30 AM until 12:00 noon. You don't have to stay the whole time. The Game Room is across from the office. It's free and we provide all the tools needed. If you haven't played, it is easy to learn and we are happy to teach...if you need a refresher, we can do that too. Questions? Call Steve Moore at 503.341.8454.

Submitted by Steve Moore

Summerfield in Stitches

Starting in January, Summerfield in Stitches knitting & crochet group will be changing the meeting time to 2:00 PM until 4:00 PM every Friday.

Submitted by Ellen Schiess

Women's Bunco



It comes but once a month, and we love it each and every time. Join us on January 8th at 7:00 PM in the Game Room.

Submitted by Marlene Christensen

Hand & Foot

Happy New Year everyone! If you would like to do something really fun with a great group of people, come and play Hand & Foot. We meet every Tuesday in the Game Room at 1:30 PM. If you have any questions or would like to learn more please call Dari McKim at 503.352.9657 or Nancy Schade at 503.620.6863.

Submitted by Dari McKim



Computer & Technology

Electric batteries power all of our tech tools. There is a lot to know about those little storehouses of energy. Soon someone may ask if you want to pay by "cash, credit or Bitcoin?" Will you have an informed answer?

10:30 AM, Tuesday, January 9th:

Batteries, Types, Care & Myths

10:30 AM, Tuesday, January 23rd:

Bitcoin & Other Cryptocurrencies

The latest dope on these and other tech issues are available for free! All you have to do is make your way to the Game/Bingo Room in our comfortable Clubhouse and attend the next meetings of the Summerfield Computer & Technology Club. Mark Mehall has studied the issues and is ready to enlighten us.

Submitted by Gerry Craig

From Bob Van Vlack,

SCA Board Liaison to the City of Tigard:

The Tigard City Council will be visiting Summerfield again in the month of February. Look for the details in the February Summary.



Summerfield Activities (Planned by the Summerfield Activities Group)

WINTER HAPPY HOUR! Friday, January 26th from 5:00 – 7:00 PM in the Ballroom. Please bring your own drinks and a snack to share. A \$1.00 donation is appreciated to help pay for expenses. There will also be a 50/50 raffle so bring some dollar bills because you may be destined to be the lucky winner! We will play “Name that Tune” where each table works together to name songs from movies, and The Summerfield Singers will sing selections from famous musicals. We will have a great time!



SUMMERFIELD SINGALONGS: First and third Fridays from 2:00-3:00 PM in the Ballroom.

DEMENTIA/ALZHEIMER'S SUPPORT GROUP: Are you a caregiver? Do you have a spouse, partner or friend who needs you to help them through the day? Maybe they have not been diagnosed with one of the diseases under the Dementia umbrella, but you know they need your help and support. If this describes you and you want to talk with others who may be in the same situation as you, come to the **Conference Room at 1:00 PM on Tuesday, January 16th**. You will discover that you are not alone in this situation in your life. We are here to be what we all need --- a good friend to support you in this time in your life. *Submitted by David Gaines*



MEXICAN TRAIN will meet on the first and third Friday nights at 7:00 PM in the Game Room.



SCRABBLE will meet every Friday at 7:00 PM in the Game Room or Downstairs on Bingo nights.

JUST-FRIENDS SUMMERFIELD SINGLES:

 On Wednesday, January 3rd, let's go to Lakewood Theatre to see the dress rehearsal for “Parnassus On Wheels” for only \$5.00 (exact change please). Sign up on the bulletin board to hold your spot. Meet at the Clubhouse at 6:30 PM to carpool. Questions? Email Clare Engle: che15@comcast.net.

 Planning meeting on Saturday, January 6th, at 11:00 AM in the Conference Room. Bring your 2018 calendar! We will probably go to lunch afterwards.

 On Wednesday, January 17th, we'll go to Happy Hour at Trees Restaurant, 20510 SW Roy Rogers Rd., #160, Sherwood, 97140. Meet at the Clubhouse at 4:00 PM to carpool. www.eatattrees.com

 On Saturday, January 20th, come to a free Musical Tribute to Bob Dylan, “The Times They Are a-Changin'”, at the Tigard Library. Meet at the Clubhouse at 2:30 PM to carpool.

 On Sunday, January 21st, the Beaverton Symphony will present a concert of works by Rachmaninoff, Shostakovich and Prokofiev. It takes place at Village Baptist Church, 330 SW Murray Blvd., Beaverton, 97005, for only \$5.00. To carpool, meet at the Clubhouse at 2:00 PM.

 Questions ? Call Linda Henning: 858.481.6868 or attend the meeting on January 6th.

If you would like to help with existing activities, have new activities you would like to start, or have any questions, call Julie Helle at 503.747.5225

Submitted by Nancy Vink

Senior Life Long Learning

Hi everyone! We hope you all had a great, healthy and happy holiday break. We absolutely had a wonderful Holiday Party and the movie, "1776" was delightful!

Now back to our "studies"! We continue with American History through January and are introduced to the two party system and the men who represented them. War Hawks, Indians, and the War of 1812 come into play while the nation changes with the American Industrial Revolution and the Transportation Revolution. We wind up our lectures on American History with the Era of Jackson, Trails West and the California Gold Rush. American History has been an amazing series and it was done with wonderful creativity. We learned many details that perhaps we were not introduced to in our school careers.

Our next series starts on February 8th as we switch from History to Science with the mystery of "Black Holes". Looking forward to learning with you! For further information call Karen at 971.249.3907 or email karen@ptbreak.net

Submitted by Karen and Marty Zwerling

Garden Club



Garden Club members will meet in the Lakeview Room at 1:00 PM on Monday, January 8th, to plan our events and activities for 2018.

Please think about the events we have had in previous years...do you want to continue with them? Think about the places we have gone in the past...would you like to go there again? How about new places, new activities, new events? Come with your ideas, listen to others' thoughts and ideas and help decide what our Garden Club will do in 2018.

The Club dues for 2018 are \$5.00 per person. When you pay your dues, you will be given a 2018 sticker for your name tag and your email address or telephone number will be confirmed for future Club notices.

Submitted by Sharon Hughes

Travel Club



Our monthly meeting on Friday, January 19th, at 10:00 AM in the Game Room features Claudia Sayles from the American Steamboat Company. Their paddle wheelers sail on the Mississippi, Ohio, Tennessee and Cumberland Rivers along with the Columbia River in the Northwest. They have both double occupancy and solo cabins on their boats. This program is sponsored by AAA Auto Club of Oregon's Lake Oswego office. Bobbie Windell, AAA Travel Services Manager, will be in attendance. All Summerfield residents are invited to attend these travel presentations. There are no dues for the Summerfield Travel Club.

Coming in February, Road Scholar Ambassadors will speak about programs, domestic and international, with their non profit travel organization which has an emphasis on educational programs. In March, we have Wesley Martin from Oregon West Excursions who will present their travel programs. In April, Carolyn Horne from Time to Travel will speak on her garden tours which she leads. For May our program will be from G Adventures which has unusual off the beaten path excursions.

This year, the Travel Club is sponsoring 3 trips from Collette Tours. This includes a trip to Italy on April 16-25, the Albuquerque Balloon festival October 4-9 and the American's Music Cities Holiday (Nashville, Memphis and New Orleans) on December 7-14. For more information on these trips, call Les Schuller, co-chair of the Summerfield Travel Club at 503.716.8216.

Submitted by Les Schuller

Creative Art Guild



In this new year, consider coming to our Creative Art Guild meeting and check us out. We are a group of artists with different levels of experiences and we love to share our knowledge and support each other. The members plan to hang our paintings in the Clubhouse and have another annual Art Show in the fall.

We meet the third Monday each month and the next meeting date will be **January 15th at 3:00 PM** in the Art Room. Bring a painting you are working on or recently finished and/or an older piece that you need some help with. Come join us! **HAPPY PAINTING and HAPPY NEW YEAR!**

Submitted by Diana Poorman



Book Club

The first book of 2018 for the Summerfield Book Club tells us about a part of World War II. It is called No No Boy by John Okada. This war was not that long ago and we all remember something about it. This book will give us a view of the war from a perspective not often seen.

In the aftermath of World War II, Ichiro, a Japanese American, returns home to Seattle to make a new start after two years in an internment camp and two years in prison for refusing to be drafted.

Mary Neville has agreed to be the moderator for this discussion. Summerfield Book Club will meet in the Conference Room to discuss this book on January 9th at 2:00 PM. We always have a good group that will discuss the different aspects of the book. We encourage new readers to come and join us.

Submitted by Neal Sanders

Tis The Season For Planning

The holidays are over and now as you drag the Christmas tree out of the house and remove all the outside wreaths, bows and colored lights, take a look around for signs of needed maintenance. Does the roof need replacement? Will the house need a new layer of paint? Is the fence or yard light post leaning? Does the siding show signs of dry rot? Does your garage door need to be replaced? Do you and your neighbors want to install new mail boxes? Does your golf ball security netting still protect your person and property?

Most changes to the outside appearance of your property require approval from the Summerfield Civic Association by submitting a Change Request to the SCA Office. Copies of the Architectural/Landscape Manual and blank Change Requests are available from a display rack on the wall adjacent to the office (or on-line at www.summerfield55.org).

Enjoy your summer more by planning your 2018 projects before contractors get too busy with other projects to give your needs their full attention.

*Submitted by the Architectural /
Landscape Committee*

Disaster Planning Committee

The month of December was a very quiet month with all the holiday activities. However, we did have a First Aid Class that was great as usual. A list of First Aid Kit items has been posted on the community bulletin board for all those interested in creating a good First Aid Kit for home. We will schedule another First Aid Class for March that will be open to all that are interested. Just a friendly reminder to start collecting the things necessary to have on hand to be prepared in an emergency or a disaster. Many of those items are identified in your Disaster Planning Green Folders which were provided several months ago. We will conduct another "Show in Tell" this spring of the things that can be obtained to have in your home or garage to be ready for a disaster. Stay safe!

*Submitted by Donovan Madden
Disaster Planning Committee Chairman*

WAKE UP AND SMELL THE COFFEE - EVERY MONDAY MORNING

Rain or shine or snow or wind enjoy coffee or tea every Monday morning at 9:30 – 11:00 AM. Bring some change for the kitty and enjoy a sweet treat with friends, neighbors and those you will get to know. Very casual, come and enjoy! For more info contact Connie Jones, 503.816.8563, connie.jones.pdx@gmail.com

Submitted by Connie Jones

Get Healthy, Take Tai Chi

Feel stronger, more flexible, calmer, and healthier by practicing what seems like effortless movement. Challenge your mind. Strengthen your body. Soothe your spirit. Do Tai Chi! Come learn the **24 Forms**, the most popular tai chi set in the world!

Winter Term

Beginning Class, the first half of *The 24 Forms*
Monday, 11:30 AM-12:30 PM, Jan. 8-March 26
 \$20/month or \$48/12 week term

Continuing Class

Wednesday, 11:30 AM-12:30 PM, Jan. 10-Mar. 28
 \$20/mo or \$48/12 week term
 Open to those who have learned the first 12 movements.

Questions? Call or email Candace, 503.997.2330
 candace.herrill@gmail.com

Submitted by Candace Herrill

Quilting Club

Are you interested in quilting? Do you want to exchange ideas or pick up new quilting techniques? Join us for an afternoon of fun and sharing. We meet every Thursday at 12:30 PM in the Arts and Crafts Room. Bring your own project to work on and any items you want to share for show and tell. On the fourth Thursday of the month we have an all day work session beginning at 9:00 AM. This gives us more time for working on larger projects or making quilts for giving. Come join us any Thursday for lots of conversation, laughter, and sharing of skills and knowledge. Contact Bonnie Schweizer at 503.352.4126 if you have any questions.

Submitted by Bonnie Schweizer

Line Dancing



New and Returning Beginners: Mondays 10:30 AM beginning January 15th. Regular classes Monday evenings at 6:00 PM and Wednesday afternoons at 2:00 PM.

Submitted by Diane Christensen

Live Music, Jan. 27th

Got Live Music? We do. Come join Summerfield Resident, Jon Connolly on Drums with his Eastside Dance Band, The TCz Band, Saturday, January 27th, from 6:30 - 9:00 PM in the Ballroom. The TCz Band plays top 40 hits like Sweet Home Alabama, Jumpin Jack Flash, Alright Now, Satisfaction, Louie Louie & many more from the 60's to more current. Cover charge is \$5 at the door and you're welcome to bring your own beverage & snack. Everyone in Summerfield is welcome. Hope to see you!

Mah Jongg (American)

Reaching out to fellow Summerfield residents **who would like to learn to play!** To check interest, I've placed a sign-up sheet on the bulletin board in the Clubhouse: **American Mah Jongg - Sign me up!** Sign up, call or text Tish at 503.314.1575. We'd like to begin training ASAP, and it would be great to have you join us!

Submitted by Tish Kremidas

Yoga/Tai Chi/Qi Gong

Enjoy stretching for **strength** and **balance** every **M/W/F at 8:00 AM**. We follow instructions via a variety of DVDs. What a great way to start the day, or prepare for golf, tennis or pickleball. Contact Connie Jones for more information: 503.816.8563 or connie.jones.pdx@gmail.com

Submitted by Connie Jones

Save the Date!

Mark your calendar and join us!

Saturday, February 17th

7:00-10:00 PM

Dance to the music of

The Time Drifters

Fun evening for all!

2018 Golf Fees

RESIDENT ANNUAL GOLF TAG (per person) **\$600.00** (Must purchase tag before playing golf; yes, grace period until January 2nd, when office opens)

PUBLIC ANNUAL GOLF TAG (per person) **\$750.00**

DAILY GREEN FEES - 9 holes:

Winter Rate

<u>Residents</u>	<u>Guests</u>	<u>Public</u>
\$ 12.00	\$ 12.00	\$ 12.00

(January through March, and November through December)

Summer Rate – Weekdays

(April through October)

\$ 12.00	\$ 13.00	\$ 14.00
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Summer Rate – Weekends & Holidays

(April through October)

\$ 14.00	\$ 15.00	\$ 16.00
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Punch Cards (8 rounds)

\$ 96.00	\$ 112.00
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Junior Rate (ages 8 through high school)

\$ 11.00

GOLF CART PERMITS: \$110.00

Note: Summer rate for 18-holes for Resident is \$22/\$26, for Guest w/ Resident is \$24/\$28 and for Public is \$26/\$30 (weekday/weekend).

Note: 'Twilight Rate' and start date / time are set at Golf Pro's discretion.

Note: Active duty military personnel (with ID) play free round when accompanied by paying player.

2018 Budget Info

<u>ADMINISTRATIVE INCOME</u>	
Civic Assessments	\$993,225.00
Misc., Lockers, Clubhouse Use	\$3,070.00
Total Administrative Income	\$996,295.00
<u>GOLF INCOME</u>	
Annual Golf Tag - Residents	\$99,000.00
Annual Golf Tag - Public	\$3,000.00
Green Fees, Residents	\$8,406.00
Green Fees, Guests	\$8,242.00
Green Fees, Public	\$123,386.00
Golf Punch Card	\$16,320.00
Twilight Golf	\$24,936.00
Off-Season Pass	\$4,500.00
Cart Permits	\$12,210.00
Total Golf Income	\$300,000.00
TOTAL REVENUES	\$1,296,295.00
<u>SUMMARY OF EXPENSES</u>	
Administrative Expenses	\$461,955.00
Golf Expenses	\$589,340.00
Total Admin. and Golf Expenses	\$1,051,295.00
Miscellaneous Contingency	\$50,000.00
Budget Transfer to Reserve	\$195,000.00
TOTAL EXPENSES	\$1,296,295.00

For 2018 Operating Budget, here are some notes: Civic Assessments up \$57,991 compared to 2017 Actual/Forecast, a 6.2% increase. Golf Income down \$4,742 compared to 2017 Actual/Forecast, a 1.56% decrease. Total Income up \$52,688.83, 4.24% (note did not include miscellaneous income or interest income)

Administrative Expenses up \$95,244 compared to 2017 Actual/Forecast, a 26% increase. This is due to budget line items of \$10K for insurance deductible, \$10K for brick wall, \$13K increase to common area landscaping for oak tree pruning, \$5K for the CC&R vote, \$5K in pool, \$4K to other committees and a blend of other line items.

Golf Expenses up \$38,587 compared to 2017 Actual/Forecast, a 7.0% increase. This is actually quite nominal and might be too tight, considering we don't know what to expect weather wise and that greatly affects our irrigation water usage. And as mentioned on page 4, what will the fuel rates be, what is the price of fertilizer, sand/rock and contracts for aeration, etc.?

JANUARY 2018

Happy New Year!

Card Scores & Winners

Submitted by Priscilla Wilson and Chuck Guse

Monday Bridge – Nov. 20: D. Alsmann 3240; Nov. 27: B. Finch 3600; Dec. 4: J. Brown 4510; Dec. 11: J. Brown 3740.

Wednesday Bridge – Nov. 15: P. Wilson 3870; Nov. 22: K. Mullen 4400; Nov. 29: S. Clark 3400; Dec. 6: F. Walbert 3240; Dec. 13: S. Looney 3010.

Thursday Night Bridge – Nov. 16: D. Walloch 2420, E. Schuller 2110; Nov. 23: *No Game*; Nov. 30: S. Smith 2080, R. Otness 1490; Dec. 7: S. Richen 2120, M. Dick 1790.

Thursday Duplicate Bridge – Nov. 2: N/S S. Frank / A. Todorov, W. Moore / T. Burns; E/W M. Bennett / J. Howard, M. Sani / M. Henry. Nov. 9: N/S Dirks / C. Hart, C. Guse / B. Fuson; E/W J. Howard / F. Love, M. Henry / M. Sani. Nov. 16: N/S S. Dirks / C. Hart, C. Guse / B. Fuson; E/W J. Budd / J. Nelson, M. Germuska / A. Bennett. Nov. 23: *No Game*. Nov. 30: N/S M. Bennett / B. Meier, W. Moore / T. Burns; E/W K. Hughes / J. Howard, S. Frank / A. Hanna.

Friday Novice Duplicate Bridge – Nov. 24: A. Windsor / S. Clark, M.L. Lynch / M. Scarborough, C. Currie / J. Thomas. Dec. 12: C. Currie / J. Thomas, C. Grubesc / J. Flaxman, C. Williams / E. Gerkin.

Canasta – Nov. 15: M. Kelly 46870, B. Ederer 45640; Nov. 22: M. Rizzi 36480, N. Schade 33030; Nov. 29: N. Schade 40340, K. Peper 37995; Dec. 6: D. Johnson 40855, B. Marmon 35335; Dec. 13: N. Schade 34220, JJ Bond 31380.

Women's Monday Night Pinochle – Nov. 13: K. Peper 8680, O. Thorne 8290; Nov. 20: B. Marmon 7210, R. Lehman 6240; Nov. 27: J.E. Cleary 6370, K. Peper 5600; Dec. 4: J.E. Cleary 5960, K. Peper 5610; Dec. 11: N. Schade 6230, K. Peper 5810.

Summerfield Summary Staff

Editor	Cari Lindsey
Proofing	Sharon Hughes Lori Owen Diane Ragsdale
Delivery Mgr.	Cheryl Baldwin
Board Liaison	Robin Nash

SCA Directory Additions

New Residents

November - December 2017

BALES, Norma 15890 SW Greens Way	No Telephone #
BRUMBAUGH, Nancy 15480 SW Alderbrook Circle	559.970.9060
FRANK, John & Brenda 15522 SW 114 th Ct. #52	502.220.8846
GUFFEY, Terri 11270 Meadowbrook Dr. #8	503.539.5771
HEFT, John 10110 SW Summerfield Dr.	No Telephone #
KELLY, Juan & MURPHY, Jo 11043 SW Summerfield Dr. #3	406.600.0977
MATTECHECK, Michael & Susanne 10285 SW Greenleaf Terrace	971.245.6706
MINER, Ronald & CHIN, Sandra 15465 SW Oaktree Lane	503.209.1463
MULLEN, David & Elizabeth 15227 SW Alderbrook Place	503.332.5375
SHAW, Nancy 11135 SW Meadowbrook Dr. #4	971.302.7357
SPANJER, Arthur 15860 SW Highland Court	No Telephone #
VIOLETTE, Kelly 11155 SW Meadowbrook Dr. #4	503.488.0796

REMINDER: *These new residents did not make it into the 2018 Resident & Business Directory due to printing deadlines. Cut out this section and affix into your 2018 Directory for reference.*